

1.0 Disclaimers and Confidentiality Provisions

Before submitting this form, please read the Indigenous Community Infrastructure Initiative ("ICII") Guide.

It is recommended that you save a copy of your proposal(s) for your records before submitting it.

By submitting this Application, the Applicant acknowledges and agrees to all of the disclaimers and confidentiality provisions set forth below.

Disclaimers:

- The CIB is under no obligation to approve any project or any financing; the ICII is a discretionary non-entitlement program and even if an application meets all of the program criteria, there is no guarantee that financing will be awarded;
- Without limiting the generality of the foregoing, the CIB has no obligation or duty, in any way, whether in contract, at law or otherwise, to proceed with the ICII or any specific project or financing, and reserves the complete and absolute right amend from time to time, replace on the same or similar terms as the ICII or terminate the ICII at any time;
- The CIB reserves the right to impose whatever pre-conditions it deems advisable prior to the acceptance of an application and if accepted, in the debt term sheet for the applicable project (the "Term Sheet") and the final financing agreements related to such project (the "Financing Agreements"); and
- All applicants will be notified in writing upon acceptance of an application and where a Project is approved for the issuance of a Term Sheet.

Confidentiality Provisions:

No information collected in this Application (including any information, statements and documents attached to this Application and any information contained therein or provided to the CIB in relation to this Application) that is identified as commercially confidential information will be disclosed by the CIB without your preauthorization other than as described below:

- Information will be released to the extent required by law (including the *Access to Information Act*, *Privacy Act*, *Financial Administration Act*, *Auditor General Act*, or *Canada Infrastructure Bank Act*) or other legal, judicial, governmental, quasi-governmental, administrative, supervisory or regulatory process.
- As part of the assessment and review process, information may be shared with employees; officers and directors; agents; auditors; professional advisors; legal counsel; potential financiers; Infrastructure Canada; the Department of Finance Canada; Indigenous Services Canada; Crown-Indigenous Relations and Northern Affairs Canada; Innovation, Science and Economic Development Canada; Natural Resources Canada and to other federal, provincial, territorial, municipal or Indigenous government sponsors who would have jurisdiction over a proposed project.
- Once a project is approved, as part of the Government of Canada's policies to ensure transparency and accountability, the CIB may proactively disclose project information (including the name of recipient, the amount of CIB financing and the general nature of the project).
- In addition, whether or not an Application is approved, CIB may use general information included in this Application for policy analysis and research purposes and for the purposes of administering the ICII including any future CIB initiative or satisfying government accountability and reporting obligations.

The Applicant shall not, without the prior written consent of the CIB, refer to the submission of this Application to the CIB or the Applicant's intent to seek project approval or financing from the CIB or attribute any information to the CIB in any external communication for any purpose, including but not limited to in any press release, website, offering memoranda, or any other public use.

Information Rights:

Any document or content submitted as part of this Application process shall be deemed and remain the property of the CIB.

2.0 Applicant Information

Date of Application (mm-dd-yyyy)

Date Received by CIB (mm-dd-yyyy) (reserved for CIB use)

Indigenous Sponsor(s) (Please include the Indigenous community/government/organization/economic development corporation or entity sponsor(s))

Name (First, Last) of Contact

Title

Community/Organization

Street Number

Street Name

Suite/Unit Number

City

Province/Territory

Postal Code

Telephone Number

Email

Website

Industry sponsor(s) associated with the Project (if applicable)		
Name (First, Last) of Contact	Title	Company/Organization
Street Number	Street Name	Suite/Unit Number
City	Province/Territory	Postal Code
Telephone Number	Email	Website
3.0 General Project Information – Please refer to ICII Guide (Check where appropriate)		
<input type="checkbox"/> Total Project Cost	Minimum project size for a total of \$6.25 million in respect of one or more projects to be carried out by the Applicant(s)/Sponsor(s). Please outline sources of funds (equity, CIB request, etc.) and uses of funds (including all project costs) to make the Project operational.	
<input type="checkbox"/> CIB Financing Size	Between \$5 million to \$100 million CIB financing being requested, representing up to a maximum of 80% of the total Project Cost net of project level government grants to make the Project operational. Larger requests can still be considered by the CIB outside of the ICII. General terms and conditions of CIB Financing as set out in the CIB ICII Financing Project Term Sheet.	
<input type="checkbox"/> Project Intent	The Indigenous Sponsor(s) shall have identified an infrastructure need that is within the Project Type categories and the output of the Project must have immediate benefit and provide service to an Indigenous community.	
<input type="checkbox"/> Project Types	Project scope must meet the Criteria for Material Project Contracts described in the ICII Guide in order to be classified as: <ul style="list-style-type: none"> • Energy Project <ul style="list-style-type: none"> ◦ Energy Generation and/or Storage ◦ Energy Transmission and/or Distribution • Water and Wastewater Project • Broadband Project • Trade & Transportation Project • Public Transit Project • Energy Retrofit Project • Infrastructure to enable community development, such as roadworks and connectivity to utilities 	
<input type="checkbox"/> Project Service Providers	Please identify potential or confirmed: <ul style="list-style-type: none"> • Construction Contractor (fixed price contract only) • Operations & Maintenance Contractor (fixed price contract preferred) • Management Services Agreement Provider 	
<input type="checkbox"/> Counterparty(ies)	Insert the name of the entity(ies) that will be the counterparty(ies) to the Material Project Contract(s) and any Alternative Revenue Source Agreement(s), each as described below. If any Alternative Revenue Source Agreement is subject to a trust arrangement, include the applicable trustee.	

<input type="checkbox"/> Applicant Type	<p>If available, please provide details on the Special Purpose Vehicle* or Corporation and provide supporting constating documents (i.e. Articles of Incorporation, by-laws, partnership agreement(s), shareholder agreements) as well as the name of partners or shareholders (as applicable), and set out the equity structure of the Special Purpose Vehicle.</p> <p>*A Special Purpose Vehicle ("SPV") is a newly formed, special and single purpose entity (i.e. limited partnership, general partnership or corporation) established solely for this Project. CIB preference is to lend to SPV wherever possible, but when new Project assets are highly integrated into existing company assets and existing company cash flows repay the CIB debt, a corporate finance investment structure may be chosen.</p>
Target construction start date:	
4.0 Preliminary Financial Information (Check where appropriate)	
<div style="display: flex; flex-wrap: wrap;"> <div style="width: 50%;"> <input type="checkbox"/> Potential sources of equity for the Project have been identified. </div> <div style="width: 50%;"> <input type="checkbox"/> Alternative revenue sources external to revenues generated from this Project are available to repay the CIB financing (if required). </div> <div style="width: 50%;"> <input type="checkbox"/> Equity sources will be committed and sufficient to cover at least 20% of Project Costs, net of project level government grants. </div> <div style="width: 50%;"> <input type="checkbox"/> The requested CIB financing is needed for the Project to proceed as no other lender will finance the Project at terms and conditions that make the Project viable. </div> <div style="width: 50%;"> <input type="checkbox"/> The total financing being requested from the CIB is \$5M - \$100M. </div> <div style="width: 50%;"> <input type="checkbox"/> A detailed Project Budget and/or Financial Model showing cash flow modeling for both the construction and operations phase are available. </div> <div style="width: 50%;"> <input type="checkbox"/> Material Project Contracts (see ICII Guide) have been identified as part of revenue model conceptualization. </div> <div style="width: 50%;"> <input type="checkbox"/> Further financial details will be provided at CIB's request. </div> </div>	
5.0 Project Description	
Include a brief description of the Project including: applicant type, sponsor(s) and proposed ownership with detailed organization chart; total project cost with uses of capital and sources of equity, grants and requested debt (both CIB and non-CIB sources) broken out; project details and revenue model; and current status of permits, licenses and regulatory approvals required in respect of the project	
6.0 Project Objectives (To be considered in assessing Project Intent)	
Summarize Your 3 Most Important Project Objectives:	
1.	
2.	
3.	

7.0 Potential Sustainable Development Goals and Benefits (Check top 3-5 Project Goals)

- ☐ 1. No poverty: end poverty in all its forms
- ☐ 2. Zero hunger: end hunger, achieve food security and improved nutrition and promote sustainable agriculture
- ☐ 3. Good health and well-being: ensure healthy lives and promote well-being for all at all ages
- ☐ 4. Quality education: ensure inclusive and equitable quality education and promote lifelong learning opportunities for all
- ☐ 5. Gender equality: achieve gender equality and empower all women and girls
- ☐ 6. Clean water and sanitation: ensure availability and sustainable management of water and sanitation for all
- ☐ 7. Affordable and clean energy: ensure access to affordable, reliable, sustainable and modern energy for all
- ☐ 8. Decent work and economic growth: promote sustained, inclusive and sustainable economic growth, full and productive employment and decent work for all
- ☐ 9. Industry, innovation and infrastructure: build resilient infrastructure, promote inclusive and sustainable industrialization and foster innovation
- ☐ 10. Reduced inequalities: reduce inequality within and among countries
- ☐ 11. Sustainable cities and communities: make cities and human settlement inclusive, safe, resilient and sustainable
- ☐ 12. Responsible consumption and production: ensure sustainable consumption and production patterns
- ☐ 13. Climate action: take urgent action to combat climate change and its impacts
- ☐ 14. Life below water: conserve and sustainably use the oceans, seas and marine resources for sustainable development
- ☐ 15. Life on land: protect, restore and promote sustainable use of terrestrial ecosystems, sustainably manage forests, combat desertification, and halt and reverse land degradation and halt biodiversity loss
- ☐ 16. Peace, justice and strong institutions: promote peaceful and inclusive societies for sustainable development, provide access to justice for all and build effective, accountable and inclusive institutions at all levels
- ☐ 17. Partnerships for the goals: strengthen the means of implementation and revitalize the global partnership for sustainable development
- ☐ Other (specify below)

(Summarized Comments Below)

8.0 Pre-Development Activities (Check and comment below where appropriate)

Have all of the following been done to quantify the Project's costs and requirements?

- | | |
|---|--|
| <input type="checkbox"/> Project budget, broken out monthly | <input type="checkbox"/> Community resolution/approval |
| <input type="checkbox"/> Feasibility study | <input type="checkbox"/> Additional Indigenous consultations (if applicable) |
| <input type="checkbox"/> Project design | <input type="checkbox"/> Financial model |
| <input type="checkbox"/> Real property and access rights obtained | <input type="checkbox"/> Resource availability review (if applicable) |
| <input type="checkbox"/> Required permits, licenses and regulatory approvals obtained | |

9.0 Description of General Project Organization

Summarize the proposed team structure, Project Service Providers, consultants and include names of financial advisors and legal counsel

Details on team structure, CV's and experience of key individuals are available at CIB's request

(Summarized Comments Below)

10.0 Implementation Strategy and Timeline

Details on Implementation Strategies and Development Timeline

(Summarized Comments Below)

Details on how development risks will be managed, fixed-price contract, contractor experience

(Summarized Comments Below)

11.0 Sector and Technology of Project

Details on revenue-generating ability of project, form of contract, counter-party risk (e.g. off-taker), main operational risks

(Summarized Comments Below)

12.0 Project Location [provinces, territories, Indigenous community(ies)]

(Specify below)

Reserved for CIB Evaluation Remarks (Below)

13.0 Declarations

The Applicant hereby acknowledges, agrees and declares that:

1. The Applicant has read and understood the ICII Guide.
2. The Applicant confirms that it has the managing capability to deliver the Project on time and on budget.
3. The information contained in this Application, which includes other supporting documentation submitted herewith, is true, accurate and complete in all respects. If the CIB discovers that this Application contains a material misrepresentation, this Application shall be deemed to be withdrawn immediately by the Applicant.
4. The Applicant is currently in compliance with all applicable laws.
5. The Applicant is under no obligation or prohibition, nor is it subject to, or threatened by any actions, suits or proceedings, which could or would affect its ability to implement this proposed Project.
6. The Applicant agrees to provide any additional information that the CIB may reasonably require for purposes of assessing this Application and administering the ICII.
7. To the extent the Applicant provides personal information to the CIB, the Applicant acknowledges and agrees to the CIB Privacy Policy, available at <https://cib-bic.ca/en/privacy-policy/>
8. The Applicant acknowledges and agrees that all communications between the Applicant or its agent and the CIB in respect of this Application shall be conducted solely in the manner set out in the ICII Guidelines.
9. The Applicant understands that the ICII reserves the right to make partial awards and to negotiate project scope changes with Applicants.
10. Applicants should not take any action, or incur any costs related to the ICII, that is predicated on receiving financing from the CIB until an Application is approved and all parties have entered into Financing Agreements acceptable to the CIB. It is understood that the CIB is not responsible for paying any costs incurred by an Applicant should the Application not be approved or if the Applicant fails to enter into a financing agreement acceptable to the CIB.
11. The Application is supported by all Applicant(s) and Sponsor(s) named within this Application.
12. The Applicant acknowledges and agrees that the costs of preparing and submitting the Application are solely the Applicant's responsibility, and that the CIB will not be responsible for any of the Applicant's expenses related to the Application process or the Application.
13. The Applicant acknowledges and accepts that the Crown has a duty to consult Indigenous groups if a federally funded Project will undertake infrastructure in an Indigenous community, and/or if the infrastructure Project may adversely impact asserted or established Aboriginal or treaty rights. The Applicant agrees to support the Crown in fulfilling its duty to consult.

☐ I/We accept

The individuals signing this form below on behalf of the Applicant hereby certify, by signing below, that

1. each of us is a duly authorized signatory of the Applicant and has the capacity to sign and submit this Application on behalf of the Applicant,
2. all information contained in this Application, which includes other supporting documentation submitted herewith, is true, accurate and complete in all respects, and
3. the Applicant is in compliance with all applicable provisions set out in the ICII Guide and in the Disclaimer section and Declarations section set out above.

☐ I/We accept

Submitted by:

Full Name of Applicant/Sponsor:

Date of signature:

Full Name of Applicant/Sponsor:

Date of signature: